

# Support the Metroparks

### Charitable IRA Rollover

If you are 70 ½ years old or older, you can take advantage of a simple way to benefit the Metroparks Toledo Foundation and receive tax benefits in return. You can give up to \$100,000 annually from your IRA directly to a qualified charitable institution, such as ours, without having to pay income taxes on the money. This popular gift option has several benefits:



Your gift will be put to good use today, supporting the mission and vision of the Metroparks you know and love.



You pay no income taxes on the gift. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.



If you have not yet taken your required minimum distribution (or RMD) for the year, a qualified charitable distribution, commonly referred to as an IRA charitable rollover, can satisfy all or part of that requirement. If you don't meet your RMD, you may face a large tax penalty of 50% on that total... so please consider donating your distribution this year to Metroparks Toledo Foundation!



## How to give...

- 1 Speak with your financial advisor to ensure this type of gift is an option for you.
- Visit our website: MetroparksFoundation.org/ways-to-give
- Print and complete our rollover gift initiation form.
- Provide the completed form to your IRA custodian.



#### MISSION

The mission of Metroparks Toledo is to conserve the region's natural resources by creating, developing, improving, protecting, and promoting clean, safe, and natural parks and open spaces for the benefit, enjoyment, education, and general welfare of the public.

#### VISION

Metroparks Toledo will be, in its culture and community engagements, the beacon for conservation of natural resources; diversity, equity, and inclusion; and the activation and promotion of spaces that enhance physical and mental health. The communal pursuit of these aspirations will elevate our region and transform its identity.

### Questions?

Please contact Ally Effler, Chief Philanthropy Officer 419-407-9708 or ally.effler@MetroparksToledo.com



